

State of New Jersey  
Department of the Treasury  
Division of Taxation  
PO Box 445  
TDW-PEN  
Trenton, New Jersey 08695-0445

Re: Soc. Sec. # / PEN#

Dear Sir or Madam:

This letter and all enclosures are in response to your letter of   date  , to me regarding a potential past tax liability with respect to my   year   New Jersey Gross Income Tax Return. Please be advised that I am in **disagreement** with your adjustments to the aforementioned return.

I was a member of the   governmental agency   Deferred Compensation Plan and contributions to the plan were excluded from my federal wages, but not my state wages. Accordingly, my contributions and interest to said plan totaled \$          . \$           was previously subjected to New Jersey Gross Income Tax, with the exception of the interest. In   year  , I took \$           out of the plan. Using the worksheet from the Division of Taxation, Part D General Rule, I used the amount of my contributions \$           and expected return of \$          . The formula calculated, the excludable amount of \$          .

Sincerest Regards,

Enclosure: Copies of NJ Division of Taxation Letter of   date  , General rule formula, and a copy of my   year   1099 Deferred Compensation Plan.